

## FINANCIAL SERVICES AND CAPITAL MARKETS TAX ADVISORY

A&M's Financial Services and Capital Markets Tax Advisory team guides businesses operating in the financial services sector, raising finance in the capital markets or assessing their capital management options through Australia's complex tax landscape. The senior-led team provides strategic advice in planning, structuring, and negotiating transactions and engages with revenue authorities to obtain certainty on tax outcomes that can assure markets, shareholders and local and international clients.

### WHO WE HELP

*Banks and Non-Bank Lenders*

*Corporates*

*Fintech and PSPs*

*Wealth Management*

*Investment Managers*

*Mutuals and Funds*

### WHY OUR CLIENTS CHOOSE US



#### Senior-Led Team

A&M's engagements are all directly led by senior leadership. Through their hands-on approach and low-leverage, partner-led model, they provide technical expertise and industry experience to clients and deliver a personal approach on all engagements, from high profile transactions to daily tax function support.



#### Expertise

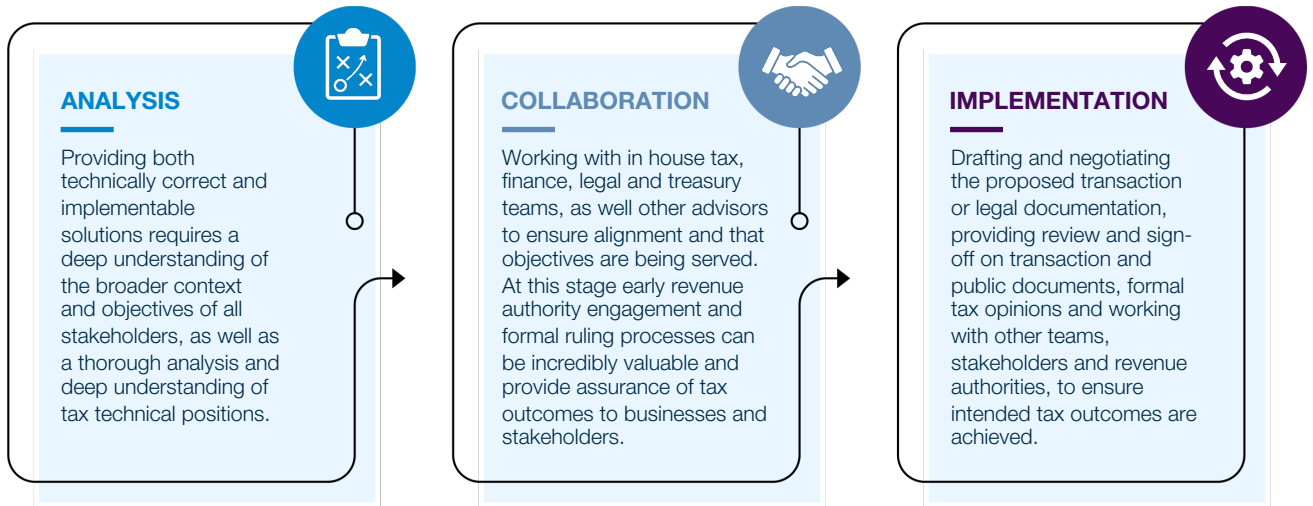
We offer deep knowledge of the Australian tax landscape, from our experience as both advisors and in senior in-house roles within the financial services sector. We understand the tax issues in the sector, in capital markets transactions, in the efficient return of funds to shareholders, and in other capital management transactions.



#### Independence

A&M is not an audit firm, giving us the freedom to move nimbly and provide a full range of tax services to our clients, free from cumbersome audit restrictions. We are agile and can provide flexible fee-structures.

# A&M TAX APPROACH



## THE A&M DIFFERENCE

### DEEP TECHNICAL

Our team is renowned for their deep technical knowledge and experience in the sector. We work with clients to find the right answer on complex Australian tax issues, staying up to date with constant in Australia's tax landscape to ensure we provide the best advice.

### INDUSTRY EXPERIENCE

Many of our team members have spent considerable time in senior in-house roles within the sector. Combined with our deep technical expertise, this allows us to provide technically correct and practical, commercial advice which is implementable and works for business.

### ASSURE STAKEHOLDERS

Our experience liaising with revenue authorities on significant transactions and in reviews and audits can provide invaluable support, assurance of tax outcomes and certainty to stakeholders when it is needed most.

## CONTACT US



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### ABOUT ALVAREZ & MARSAL

Companies, investors, and government entities around the world turn to Alvarez & Marsal (A&M) for leadership, action and results. Privately held since its founding in 1983, A&M is a leading global professional services firm that provides advisory, business performance improvement and turnaround management services. When conventional approaches are not enough to create transformation and drive change, clients seek our deep expertise and ability to deliver practical solutions to their unique problems.

With over 9,000 people providing services across six continents, we deliver tangible results for corporates, boards, private equity firms, law firms and government agencies facing complex challenges. Our senior leaders, and their teams, leverage A&M's restructuring heritage to help companies act decisively, catapult growth and accelerate results. We are experienced operators, world-class consultants, former regulators and industry authorities with a shared commitment to telling clients what's really needed for turning change into a strategic business asset, managing risk and unlocking value at every stage of growth.

To learn more, visit: [AlvarezandMarsal.com](https://www.alvarezandmarsal.com)

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