

RESTRUCTURING TAX SERVICES

A&M's Restructuring Tax Services team supports restructuring teams, creditors and distressed companies with expertise in the bespoke tax solutions focused on preservation of as much value as possible. The team identifies means and opportunities through which historic tax attributes may be safeguarded, and unnecessary tax leakage prevented.

WHO WE HELP

*Large-Market Corporations
(Global Multinationals)*

*Public and Privately Held
Mid-Market Corporations*

Private Equity

Creditors

Financial Institutions

Law Firms

WHY OUR CLIENTS CHOOSE US



Expertise

We offer deep tax experience in distress, insolvency and M&A situations. This has allowed us to provide services that identify savings opportunities and guide companies through restructuring. We are happy to lead the tax workstream in circumstances where there are numerous affected parties.



Holistic Offering

Unique in the Australian market, A&M's in-house capabilities are able to lead restructuring and insolvency actions while also providing relevant tax expertise that can assist these processes to maximize tax outcomes and create a value proposition for any disposals.



Network

A&M's Restructuring Tax Services team can connect companies looking to sell assets with interested buyers.

THE A&M TAX APPROACH



Conversation

We strongly encourage having discussions with all parties involved, including the restructuring team and creditors, making sure there is alignment by all stakeholders on the value of tax services.



Assessment

Analysing relevant tax information and attributes identifies the best tax results and builds the groundwork for the necessary contracts.



Strategy

Once all information has been gathered, teams can work out scenarios with the best outcomes and determine what steps will need to be taken to achieve them.



Implementation

Working with stakeholders every step of the way, the sequence and timing of the process is decided upon so that the deal team can effectively drive the overall process.

THE A&M DIFFERENCE

SAVINGS

An effective restructuring tax strategy can result in hundreds of millions of dollars in savings, often in cash — an important outcome favourable to creditors involved.

CERTAINTY

By engaging with the Australian Tax Office early in a restructuring or insolvency, dialogues can be opened and rulings or assurance on expected outcomes can remove uncertainty from the process.

COMPLIANCE

Tax payments are often the first casualty when companies are unable to repay debts, but having a tax plan can identify savings opportunities and ensure requirements are still met.

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ABOUT ALVAREZ & MARSAL

Companies, investors, and government entities around the world turn to Alvarez & Marsal (A&M) for leadership, action and results. Privately held since its founding in 1983, A&M is a leading global professional services firm that provides advisory, business performance improvement and turnaround management services. When conventional approaches are not enough to create transformation and drive change, clients seek our deep expertise and ability to deliver practical solutions to their unique problems.

With over 8,500 people providing services across six continents, we deliver tangible results for corporates, boards, private equity firms, law firms and government agencies facing complex challenges. Our senior leaders, and their teams, leverage A&M's restructuring heritage to help companies act decisively, catapult growth and accelerate results. We are experienced operators, world-class consultants, former regulators and industry authorities with a shared commitment to telling clients what's really needed for turning change into a strategic business asset, managing risk and unlocking value at every stage of growth.

To learn more, visit: [AlvarezandMarsal.com](https://www.alvarezandmarsal.com)

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