



## CORPORATE TAX SERVICES

# Overview

A&M's Corporate Tax Services team in Mexico offers tax advisory and compliance services for corporate clients. We assist clients with navigating Mexican tax laws, including compliance, tax credit recovery, transaction analysis, and designing effective domestic and international structures. Our team provides integrated tax services during mergers, spinoffs, liquidations, ensuring compliance with reporting requirements and optimizing tax strategies aligned with business operations and digital transformation.

### WHO WE HELP

*Large-Market Corporations  
(Global Multinationals)*

*Private Equity*

*Public and Privately Held  
Mid-Market Corporations*

*Real Estate Investment Trusts*

*Family Offices*

*High Net Worth Individuals  
(HNWI)*

### WHY OUR CLIENTS CHOOSE US



#### Senior-led team

A&M's engagements are led by senior leadership who work closely with clients. Our hands-on approach offers industry experience that addresses clients' tax questions effectively.



#### Trusted partner

We make it our business to know our client's business, providing tailor-made advice and support. We work alongside our clients to drive the most tax-efficient outcomes.



#### Independence

A&M is not an auditing firm, giving us the freedom to move nimbly without administrative and governance processes blocking the way.



#### Network

We have extensive experience with Mexican tax authorities and an international tax practice, enabling us to offer multijurisdictional solutions.

# THE A&M TAX APPROACH



## Design

We create customized tax structures to enhance existing business operations, processes, and supplies.



## Communications

Engagement with clients involves drafting emails, opinion letters, and more to meet their unique needs.



## Forms

Tax forms can be completed and submitted electronically or reviewed for monthly or annual tax preparation.



## Report Preparation

Documentation for the tax refund process and other tax reports can be prepared or reviewed.



## Advice

Clients can receive advice tailored to specific operations or transactions that align with company goals.

## THE A&M DIFFERENCE

### REDUCE RISK

Accurate corporate tax compliance reduces audit risks and can mitigate noncompliance penalties.

### SAVE COSTS

A corporation's tax position can be improved to generate cash tax and cost savings.

### PROVIDE CERTAINTY

Industry experts use their experience to explain the impacts of tax reforms.

### PROVIDE VALUE-ADDED SERVICES

Improving corporate tax can benefit the organization by generating cash, saving costs, enhancing the tax position and effective tax rate, and avoiding noncompliance penalties.

## CONTACT US



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### ABOUT ALVAREZ & MARSAL

Founded in 1983, Alvarez & Marsal is a leading global professional services firm. Renowned for its leadership, action and results, Alvarez & Marsal provides advisory, business performance improvement and turnaround management services, delivering practical solutions to address clients' unique challenges. With a world-wide network of experienced operators, world-class consultants, former regulators and industry authorities, Alvarez & Marsal helps corporates, boards, private equity firms, law firms and government agencies drive transformation, mitigate risk and unlock value at every stage of growth.

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