



GLOBAL TRANSACTION TAX ADVISORY SERVICES

Overview

A&M's Global Transaction Tax Services team offers a comprehensive range of transaction tax and tax restructuring services tailored to meet client requirements. Our team provides thorough due diligence, verifies tax records, and conducts health assessments on potential acquisitions from a tax perspective for both buyers and sellers. Additionally, we assist in reviewing sale purchase agreements and designing optimal transaction structures for acquisitions. We also specialize in tax restructuring, ensuring we identify synergies with the buyer's existing business to create efficient tax frameworks. As Mexico's intricate transaction and tax regulations evolve, we support companies in leveraging global tax treaties and optimizing tax rates.

WHO WE HELP

*Public Companies
and Multinationals*

*Private Equity, Credit,
Venture Capital and
Infrastructure Funds*

*Real Estate Investment
Trusts*

*Public and Privately Held
Mid-Market Corporations*

*Family Offices and High Net
Worth individuals*

*Sovereign Wealth and
Pension Funds*

WHY OUR CLIENTS CHOOSE US



Expertise

We have extensive expertise in Mexican and international tax laws and have collaborated with various businesses and industries. Many of our team members have direct experience with Mexican tax authorities, enabling us to achieve better results for our clients.



Trusted partner

We make it our business to know our client's business, providing tailor-made advice and support. We work alongside our clients to drive the most tax-efficient outcomes.



Independence

A&M is not an auditing firm, giving us the freedom to move nimbly without administrative and governance processes blocking the way.



Network

We have experience interacting with the Mexican tax authorities, and, as part of an international tax practice, we can provide multijurisdictional solutions.

THE A&M TAX APPROACH

Analysis

Background verifications, along with tax and financial support documentation, provide the foundation for an initial analysis.

Review

The transaction review aims to identify inconsistencies and contingencies that could be triggered during a tax audit and implement efficient tax structures.



Advice

Based on the results of the review and the client's needs, tax and transaction advice will be provided through presentations, conference calls, technical memorandum and executive summaries.

THE A&M DIFFERENCE

COVERAGE

Clients can request broad contractual protection for contingencies that may arise after the transaction.

SAVE MONEY

Consider negotiating the transaction price, improving tax strategies, and utilizing the Mexico Double Taxation Treaty network.

MITIGATE RISKS

Staying abreast of tax regulations and ensuring compliance reduces risks and penalties.

PROVIDE REASSURANCE

Our experience allows us to provide clients with confidence on different sectors and tax perspectives.

CONTACT US



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ABOUT ALVAREZ & MARSAL

Founded in 1983, Alvarez & Marsal is a leading global professional services firm. Renowned for its leadership, action and results, Alvarez & Marsal provides advisory, business performance improvement and turnaround management services, delivering practical solutions to address clients' unique challenges. With a world-wide network of experienced operators, world-class consultants, former regulators and industry authorities, Alvarez & Marsal helps corporates, boards, private equity firms, law firms and government agencies drive transformation, mitigate risk and unlock value at every stage of growth.

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