



# TAX

## INDIRECT TAX SERVICES

# Overview

A&M's Indirect Tax Services team helps companies navigate goods and services excise and value-added tax (IEPS, VAT) requirements. We ensure proper product and service categorization for accurate reporting and help optimize indirect tax positions. Additionally, we assist in recovering favorable balances promptly to improve cash flow.

## WHO WE HELP

*Large-Market Corporations  
(Global Multinationals)*

*Public and Privately Held  
Mid-Market Corporations*

*Financial Service Providers*

*Property Funds and  
Developers*

*Law Firms*

## WHY OUR CLIENTS CHOOSE US



### Expertise

We offer deep tax experience in indirect taxes, with a focus on the specific VAT and excise tax regulations for companies operating in Mexico or internationally.



### Trusted partner

We make it our business to know our client's business, providing tailor-made advice and support. We work alongside our clients to drive the most tax-efficient outcomes.



### Independence

A&M is not an auditing firm, giving us the freedom to move nimbly without administrative and governance processes blocking the way.



### Network

We have ample experience interacting with the Mexican tax authorities and, because we are embedded in an international tax practice, we can provide multijurisdictional solutions.

# THE A&M TAX APPROACH



## Assessment

Assessment involves working with the client to understand the organization, its services and goods, and transaction details. This helps identify needed support and services.



## Compliance

A&M prepares and files the required returns for monthly obligations. A&M also assists in reviewing the accuracy of indirect tax calculations prepared by clients.



## Advisory service

We provide comprehensive reports and expert opinions on indirect tax matters to assist our clients in enhancing their tax reporting practices.



## Refund analysis

Companies often overpay VAT due to their products, services, business changes, supply chains, or transport services. A&M seeks refunds for these overpaid indirect taxes.



## Industry specialization

Digital services, such as content streaming and ride-sharing, along with niche sectors like hydrocarbons, need specialized tax expertise. We help clients plan their VAT and excise taxes strategically and determine the correct rates for their services.

## THE A&M DIFFERENCE

### SUPPORT NEW PRODUCT LAUNCHES

Debuting new products in the market is a key time to understand and document VAT and other indirect tax payment obligations. A&M helps clients plan and optimize tax burdens ahead of product launches.

### MITIGATE RISK

Aligning with regulatory requirements reduces compliance risks, and thus, any penalties the clients may have had to pay.

### PROVIDE VALUE-ADDED SERVICES

Indirect tax improvement can bring value to the organization by helping to generate cash, realize cost savings, improve the client's corporate tax position and effective tax rate and mitigate penalties for noncompliance.

## CONTACT US



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