



## TAX COMPLIANCE SERVICES

# Overview

A&M's Corporate Tax Compliance Services team helps organizations comply with their tax obligations accurately and efficiently, and to identify and analyze opportunities. The team provides a comprehensive tax compliance service, ensuring timely filing and reporting within Mexico's regulatory environment. A wide range of tax compliance services is offered in various business areas, including mergers, spin-offs, company structures, capital reductions, capital gains, e-invoicing, tax attributes and diagnosis, tax compliance automation, and development of tax technology tools. Additionally, the team can provide global tax compliance and advisory assistance through A&M's Global Tax team.

### WHO WE HELP

*Large-Market Corporations  
(Global Multinationals)*

*Private Equity*

*Public and Privately Held  
Mid-Market Corporations*

*Real Estate Investment Trusts*

*Family Offices*

*High Net Worth Individuals  
(HNWI)*

### WHY OUR CLIENTS CHOOSE US

**Senior-led teams:** A&M's engagements are all directly led by senior leadership. This hands-on approach not only allows A&M to provide deep industry experience but also facilitates the efficient delivery of services, eliminating the red tape more junior teams can get trapped in.

**Expertise:** Our team is nimble, efficient and has experience with every type of tax compliance situation facing national and multinational corporations. Our broad integrated services across all tax disciplines can help you to prosper in the rapidly changing global tax environment.

**Responsiveness:** A&M applies the right team to the right challenge whenever the client needs crucial tax compliance assistance.

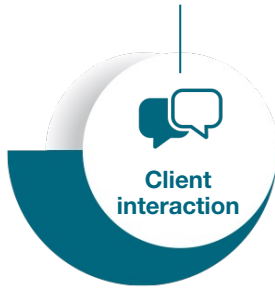
**Trusted partner:** We make it our business to know our client's business, providing tailor-made advice and support. We work alongside our clients to drive the most tax-efficient outcomes.

**Independence:** A&M is not an auditing firm, giving us the freedom to move nimbly without administrative and governance processes blocking the way.

**Network:** We have ample experience interacting with the Mexican tax authorities, and, because we are embedded in an international tax practice, we can provide multijurisdictional solutions.

# THE A&M TAX APPROACH

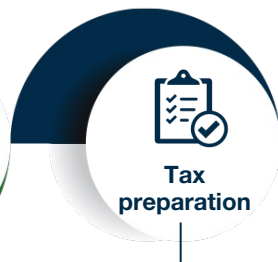
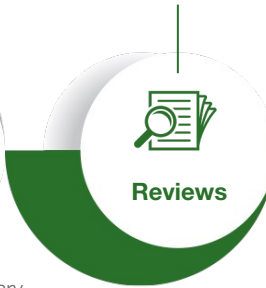
Through communications and understanding of client compliance needs, we determine the scope of need based on the client's unique business and strategies.



On an ongoing basis, we prepare or review monthly and annual tax calculations and develop working papers to keep the client up to date on compliance gaps or opportunities.



A&M directly files the necessary forms in electronic formats to ensure timely compliance.



After reviews and filings have been conducted, A&M prepares tax reports and documentation to communicate to the client accomplishments and recommendations.

## THE A&M DIFFERENCE

### MITIGATE RISK

Due to the constantly changing tax landscape in Mexico, companies may struggle with risk management of their tax compliance functions. A&M offers best-practice advice and works side by side with client tax teams to reduce tax risk exposure.

### INCREASE MANAGEMENT VISIBILITY

Through reviews and assessment of a client's tax compliance operations and our knowledge of ever-changing tax laws, organizational leadership can better understand the potential impacts of any new business, structures and tax reforms.

## CONTACT US



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### ABOUT ALVAREZ & MARSAL

Founded in 1983, Alvarez & Marsal is a leading global professional services firm. Renowned for its leadership, action and results, Alvarez & Marsal provides advisory, business performance improvement and turnaround management services, delivering practical solutions to address clients' unique challenges. With a world-wide network of experienced operators, world-class consultants, former regulators and industry authorities, Alvarez & Marsal helps corporates, boards, private equity firms, law firms and government agencies drive transformation, mitigate risk and unlock value at every stage of growth.

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