

Overview

A&M's Tax Modeling Services team in Mexico specializes in preparing and reviewing tax models to assess the estimated tax impacts and figures from a Mexican perspective. This is particularly useful when companies need to evaluate the tax effects of specific transactions, qualify for financial loans, acquire other businesses, plan restructuring, or implement new business or tax strategies.

Tax modeling enables investors, shareholders, banks, C-suites, and other stakeholders to determine the expected after-tax profit of a particular business, restructuring, or strategy, as well as the anticipated cash flow available for distribution. The team considers all tax impacts to project expected tax outcomes for both local and international organizations, covering federal and local taxes.

WHO WE HELP

*Large-Market Corporations
(Global Multinationals)*

*Public and Privately Held
Mid-Market Corporations*

Private Equity

Investment Banks

Family Offices

WHY OUR CLIENTS CHOOSE US



Senior-led team

A&M's engagements are all directly led by senior leadership, acting as business partners with our clients. Our hands-on approach provides industry experience to clients and allows us to deliver a bespoke, high-quality approach to their tax questions.



Expertise

We offer deep knowledge of the Mexican tax landscapes and experience in a range of industries, which allows us to provide swift and accurate tax advice for the unique needs of clients.



Trusted partner

We make it our business to know our client's business, providing tailor-made advice and support. We work alongside our clients to drive the most tax-efficient outcomes.



Independence

A&M is not an auditing firm, giving us the freedom to move nimbly without administrative and governance processes blocking the way.



Network

We have extensive experience working with the Mexican tax authorities and are integrated into an international tax practice, allowing us to offer multijurisdictional solutions.



Model creation

Our teams can support the end-to-end creation of tax models, ensuring the accuracy of financial data and compliance with tax rules.

Review

Once a company shares a tax model, multiple reviews are conducted to allow the client the opportunity to modify the model to comply with Mexican tax requirements.

Documentation Request

Financial documentation is essential for the review process, as it verifies balances. The financial team conducts thorough due diligence to understand specific agreements that may entail additional tax obligations.

Recommendations

After reviewing we will issue our recommendations and advice in the form of a written report. Our goal is delivering a financial model that considers the main Mexican tax implications with reasonable mechanics.

THE A&M DIFFERENCE

ENSURE ACCURACY

Estimating the tax impacts of a new structure, business or tax strategy helps our clients to make more informed tax decisions.

IMPROVE EFFICIENCY

Tax modelling can provide recommendations for more efficient tax structures that improve investments while ensuring compliance.

PROVIDE A COMPLETE VIEW

Confirming all effects are included on financial and tax models and reviewing all agreements and contracts supports a holistic and accurate projection of income statements and financial sheets.

CONTACT US



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ABOUT ALVAREZ & MARSAL

Founded in 1983, Alvarez & Marsal is a leading global professional services firm. Renowned for its leadership, action and results, Alvarez & Marsal provides advisory, business performance improvement and turnaround management services, delivering practical solutions to address clients' unique challenges. With a world-wide network of experienced operators, world-class consultants, former regulators and industry authorities, Alvarez & Marsal helps corporates, boards, private equity firms, law firms and government agencies drive transformation, mitigate risk and unlock value at every stage of growth.

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