

# Overview

A&M's Global Transaction Tax Advisory Services team supports clients through the domestic and cross-border tax consequences of making or disposing of investments. The team in Canada helps clients plan for efficient investment and divestment, providing expertise in tax structuring, tax due diligence, model review and transaction documentation review.

## WHO WE HELP

*Public Companies and Multinationals*

*Private Equity, Venture Capital, and Infrastructure Funds*

*Real Estate Investment Trusts*

*Public and Privately Held Mid-Market Corporations*

*Family Offices and High Net Worth individuals*

*Sovereign Wealth and Pension Funds*

## WHY OUR CLIENTS CHOOSE US



### Senior-led team

A&M's engagements are all directly led by senior leadership with cutting-edge thought leadership and technology. Through their hands-on approach, they provide industry experience to clients and deliver both operational and strategic solutions and resources.



### Expertise

We offer deep, global experience in transaction support, which allows us to provide services that meet clients' risk profile and structuring needs and prepare them for cross-border investment.



### Independence

A&M's Global Transaction Tax Advisory Services team is not part of an audit firm, giving us the freedom to move nimbly.



### Holistic

We provide end-to-end custom services that span due diligence, structuring, purchase, integration and sale. As a part of the larger A&M group, our team can also connect clients with the right teams for day-to-day support.

## Scope Identification

Initial conversations identify the scope based on previous industry experience and the individual needs of the client.

## Implementation

A&M can assist with the implementation of the transaction structure and support ongoing day-to-day advisory and compliance for the acquired business.



## Due Diligence

Historical information is analyzed and discussions with the target company are held to minimize risks and maintain compliance.

## Structuring

Based on the information gained from the diligence process and an understanding of the needs of all parties to the transaction, A&M creates a structuring deck that can be disseminated to banks, financiers, insurers and other relevant parties to ensure the most efficient structure from a tax perspective.

# THE A&M DIFFERENCE

## REDUCE RISKS

Through due diligence and risk allocation, A&M can provide investors with peace of mind surrounding their transactions and investments.

## CREATE VALUE

Due diligence processes and efficient tax structure designs can identify opportunities to drive value.

## NEGOTIATE INSURANCE

When making an investment in which the warranties and indemnities will be insured by a third party, A&M can assist with the negotiation of the policy from a tax perspective, advise on the tax implications of claims made under the policy, and ensure the appropriate allocation of risks in the transaction documentation.

## CONTACT US



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## ABOUT ALVAREZ & MARSAL

Companies, investors, and government entities around the world turn to Alvarez & Marsal (A&M) for leadership, action and results. Privately held since its founding in 1983, A&M is a leading global professional services firm that provides advisory, business performance improvement and turnaround management services. When conventional approaches are not enough to create transformation and drive change, clients seek our deep expertise and ability to deliver practical solutions to their unique problems.

With over 10,000 people providing services across six continents, we deliver tangible results for corporates, boards, private equity firms, law firms and government agencies facing complex challenges. Our senior leaders, and their teams, leverage A&M's restructuring heritage to help companies act decisively, catapult growth and accelerate results. We are experienced operators, world-class consultants, former regulators and industry authorities with a shared commitment to telling clients what's really needed for turning change into a strategic business asset, managing risk and unlocking value at every stage of growth.

To learn more, visit: [AlvarezandMarsal.com](https://www.alvarezandmarsal.com)

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